

CLWYD PENSION FUND BACKLOG CLEARANCE PROJECT PROGRESS UPDATE - 31 JANUARY 2017

Set out below is an update on the progress made on the project to 31 January 2017.

		Cases completed				Cases remaining		Cases in WIP	Cases to be started	
Employer	Cases in scope	2015	2016	2017	Total	Number	%	Number	Number	%
DCC	309	242	67	0	309	0	0	0	0	0
FCC	1,178	594	491	50	1,135	43	3	37	6	1
WCBC**	530	24	391	13	428	102	19	17	85	16
WCBC (pre2003)	195	0	2	4	6	189	96	7	182	93
Others	155	23	69	2	94	61	39	23	38	24
Total in scope	2,367	883	1,020	69	1,972	396	16	85	311	13

* calendar year to reporting date

** excluding pre-2003 Wrexham cases

Notes:

- We have shown above the information regarding the completions, but also more detail on the current progress of "Work in Progress" (WIP). These constitute cases currently being worked on, or where queries have been raised with the nominated individuals.
- There are 60 cases that are currently being queried across FCC, WCBC and other body contacts.
- For the pre 2003 cases we are working with the Wrexham payroll department, in partnership with the Fund, to ensure all payroll data is being interpreted correctly before completion. This is important for data quality and internal control purposes given the format of the data.
- Resources have been put in place to ensure all cases (excluding the pre2003 Wrexham cases) are completed by the end of February 2017. We will advise the target completion date for the pre-2003 cases once interpretation has been agreed with Wrexham.

Mercer Limited February 2017

